

**Shree Ganesh Jewellery House (I) Limited**  
**List of Creditors as on 12 February 2018 (CIRP commencement date)**  
**(Version 3:pursuant to claim drawn on or before 19.07.2018)**

| SL. NO.      | CATEGORY OF CREDITORS                                   | AMOUNTS OF CLAIMS ADMITTED (IN INR) | SECURITY INTEREST  | DETAILS OF CLAIMS |
|--------------|---|-------------------------------------|--------------------|-------------------|
| 1            | Financial Creditors                                     | 48,56,38,62,780.80                  | Detailed in List A | List A            |
| 2            | Operational Creditors(other than Workmen and Employees) | 1,44,98,31,296.00                   | NIL                | List B            |
| 3            | Operational Creditors (only Workmen and Employees)      | 0.00                                | Nil                | List C            |
| 4            | Other Creditors (as per Regulation 9A)                  | 0.00                                | NIL                | List D            |
| <b>TOTAL</b> |   | <b>50,01,36,94,076.80</b>           |                    |                   |

**Note : List of creditors is subject to revision/further verification on subsequent receipt of further information/ details/records**

**Shree Ganesh Jewellery House (I) Limited**  
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| FINANCIAL CREDITORS |                                      |                                |                |   |
|---------------------|--------------------------------------|--------------------------------|----------------|---|
| S.NO                | NAME OF THE FINANCIAL CREDITOR       | AMOUNT OF CLAIM ADMITTED (INR) | VOTING SHARE % | SECURITY INTEREST, IF ANY, IN RESPECT OF SUCH CLAIM   |
| 1                   | LIC of India                         | 83,23,14,374                   | 1.71%          | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. ii) Second Pari-passu charge on fixed assets (both present and future) of the company.   |
| 2                   | Axis Bank Ltd. – for NCD             | 57,71,88,240.12                | 1.19%          | 1. 1st charge on all fixed assets of the company as per debenture trust deed dt. 29.11.2010.<br>2. Pari passu charge with LIC on Immovable Property at crystal mall, Rajkot.  |
| 3                   | Allahabad Bank                       | 1,83,74,18,448.77              | 3.78%          | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. ii) Second Pari-passu charge on fixed assets (both present and future) of the company.   |
| 4                   | Axis Bank Ltd. – for Working capital | 3,27,86,00,736.58              | 6.75%          | a) first pari-passu charge by way of hypothecation of the whole of the current assets of the borrower (present and future) located at various places.<br>b) First pari-passu charge by way of Lien of Fixed Deposits equal to 25% of the amount of SBLC/LC issued.<br>c) second pari-passu charge on fixed assets (both present and future) of the company.   |
| 5                   | Bank of Baroda                       | 2,38,34,80,097.00              | 4.91%          | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. ii) Second Pari-passu charge on fixed assets (both present and future) of the company.   |
| 6                   | Bank of Maharashtra                  | 2,46,36,01,645.83              | 5.07%          | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills charged on exclusive charge basis for post shipment facility (FOBD) and fixed deposits charged on exclusive charge basis for SBLC/Letter of Credit. (Fixed deposits liquidated) ii) Second Pari-passu charge on fixed assets (both present and future) of the company. |
| 7                   | Central Bank of India                | 85,97,83,209.26                | 1.77%          | i) Hypothecation of Export Bills discounted<br>ii) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. iii) Second Pari-passu charge on fixed assets (both present and future) of the company.  |
| 8                   | Corporation Bank                     | 3,56,40,11,654.27              | 7.34%          | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills charged on exclusive bills discounted with other banks under consortium. ii) Hypothecation of receivables discounted (Exclusive for respective Banks. iii) Collateral security by way of certain land and buildings exclusively charged to the Bank.                   |
| 9                   | Dena Bank                            | 48,76,46,604.00                | 1.01%          | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. ii) Second Pari-passu charge on fixed assets (both present and future) of the company. iii) Term Deposit of Rs. 10 cr. since liquidated.   |
| 10                  | Dhanlaxmi Bank Ltd.                  | 51,89,45,451.00                | 1.07%          | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. ii) Second Pari-passu charge on fixed assets (both present and future) of the company.   |

|    |  |                   |        |  |
|----|--|-------------------|--------|--|
| 11 | Export Import Bank of India                            | 49,21,91,781.98   | 1.01%  | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. ii) Second Pari-passu charge on fixed assets (both present and future) of the company. iii) Lien on fixed deposits equal to 25% of the sanctioned limits, since appropriated.   |
| 12 | IDBI Bank Ltd.   | 1,73,78,97,195.00 | 3.58%  | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. ii) Second Pari-passu charge on fixed assets (both present and future) of the company.  |
| 13 | Indian Overseas Bank                                   | 57,54,93,604.00   | 1.19%  | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. ii) Second Pari-passu charge on fixed assets (both present and future) of the company.  |
| 14 | Invent Asset Securitisation & Reconstruction Pvt. Ltd. | 8,19,88,13,092.76 | 16.88% | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. ii) Second Pari-passu charge on fixed assets (both present and future) of the company.  |
| 15 | The Karnataka Bank Ltd                                 | 1,39,33,08,444.00 | 2.87%  | i) Pledge of Term Deposits with face value of 25% of the limit exclusive to the bank, ii) Second pari passu charge on fixed assets (both present & future) iii) Personal Guarantee of Mr. Nilesh Parekh and Mr. Umesh Parekh   |
| 16 | Punjab National Bank                                   | 3,02,93,42,075.00 | 6.24%  | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. ii) Second Pari-passu charge on fixed assets (both present and future) of the company.  |
| 17 | SICOM Ltd.   | 1,16,62,91,111.00 | 2.40%  | Pari passu charge on the current assets of the company with security cover of 1.5 times.   |
| 18 | State Bank of India                                    | 9,80,79,33,838.50 | 20.20% | A. Primary: 1. Hypothecation of Receivables - 650.00 2. Hypothecation of Current Assets - 316.93<br>B. Collateral Security : 2nd pari-passu charge on fixed assets - 7.72 (SBI share) STDR - 147.50  |
| 19 | South Indian Bank Ltd.                                 | 99,21,32,206.00   | 2.04%  | 1st pari-passu charge by way of hypothecation of the company's entire current assets (both present and future) excluding bills & fixed deposits charged on exclusive charge basis for FUBD/FDBD and fixed deposit charged on exclusive charge basis for SBLC/Letter of Credit. 2nd pari-passu charge on fixed assets (both present and future) of the company.   |
| 20 | Syndicate Bank   | 1,43,92,33,783.48 | 2.96%  | Primary:<br>1. Hypothecation of receivables discounted/exclusive charge on receivables against bills discounted/purchased from Syndicate Bank.<br>2. Hypothecation of entire stocks, other receivables and other current assets of the company both present and future on 1st pari-passu basis with other financing banks under consortium excluding bills discounted with respective banks.<br><br>Collateral:<br>1. Term Deposit: 25% of the fund based and non-fund based limites (deposit created with Syndicate Bank in respect of facility sanctioned/availed from it).<br>2. Second Pari-passu charge on entire fixed assets (both present and future) of the company. 1st charge is for debentureholder. |
| 21 | UCO Bank   | 1,89,07,18,500.25 | 3.89%  | i) first pari-passu charge by way of hypothecation of the Borrower's entire Current Assets (both present and future) excluding bills discounted by respective banks. ii) Second Pari-passu charge on fixed assets (both present and future) of the company.  |

|                                  |   |                           |             |   |
|----------------------------------|---|---------------------------|-------------|---|
| 22                               | United Bank of India                      | 1,00,92,36,605.00         | 2.08%       | <p>a) Primary : Post Shipment Credit (FBP/FBD/FBN) Exclusive charge by way of hypothecation of foreign documentary accompanies by Airway bill / Bill of lading drawn under confirmed order/ LC within a usance period not exceeding 180 days from the date of airway Bill / Bill of Lading routed through this bank.</p> <p>b) Primary: Post Shipment Credit (FBP/FBD/FBN) and SBLC/LC First charge by way of hypothecation of entire stocks and other receivables and other current assets of the company both present and future (excluding the domestic and export bills discounted by respective banks) ranking pari passu with other working capital lenders under consortium arrangements.</p> <p>C) Additional: i) exclusive Charge by way of Lien on term deposit to the extent 25% of the Fund &amp; Non-Fund Limit of the Company along with accrued interest value of the interest thereon. ii) 2nd charge on Fixed Assets of the company, both present and future, ranking pari-passu with other working capital lenders.</p> |
| 23                               | Abhishek Stock Broking Services Pvt. Ltd. | 31,17,155.00              | 0.01%       | NIL   |
| 24                               | Ayush Fiscal Pvt. Ltd.                    | 92,04,713.00              | 0.02%       | NIL   |
| 25                               | Multiplus Resources Ltd.                  | 56,64,439.00              | 0.01%       | NIL   |
| 26                               | Narayan Finvest Pvt. Ltd.                 | 1,02,93,776.00            | 0.02%       | NIL   |
| <b>Total Financial Creditors</b> |   | <b>48,56,38,62,780.80</b> | <b>100%</b> |   |

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| <b>OPERATIONAL CREDITORS (OTHER THAN WORKMEN &amp; EMPLOYEES)</b> |  |                                |   |                          |                |
|---|--|--------------------------------|---|--------------------------|----------------|
| <b>SL. NO.</b>  | <b>NAME OF OPERATIONAL CREDITOR</b>  | <b>AMOUNT CLAIMED (IN INR)</b> | <b>AMOUNT OF CLAIMS ADMITTED (IN INR)</b> | <b>SECURITY INTEREST</b> | <b>REMARKS</b> |
| 1   | Axis Bank Trustee Services Limited   | 11,20,044.00                   | 11,20,044.00                              | Nil                      |                |
| 2   | Dy. Commissioner of Income Tax, Kolkata  | 1,27,18,53,298.00              | 1,27,18,53,298.00                         | Nil                      |                |
| 3   | Assistant Commissioner Park Street Division, Kolkata South CGST & CX committee | 17,68,57,954.00                | 17,68,57,954.00                           | Nil                      |                |
| <b>TOTAL</b>  |  | <b>1,44,98,31,296.00</b>       | <b>1,44,98,31,296.00</b>                  |                          |                |

**Note : Amount of claim admitted is subject to revision/further verification on subsequent receipt of further information/details/records**

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| <b>OPERATIONAL CREDITORS (WORKMEN &amp; EMPLOYEES)</b> |             |                                |  |                |
|--|-------------|--------------------------------|--|----------------|
| <b>SL. NO.</b>   | <b>NAME</b> | <b>AMOUNT CLAIMED (IN INR)</b> | <b>AMOUNTS OF CLAIMS ADMITTED (IN INR)</b> | <b>REMARKS</b> |
| <b>1</b>   | NIL         | NIL                            | NIL  | NIL            |
| <b>TOTAL</b>   |             | <b>0</b>                       | <b>0</b>                                   |                |

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**OTHER CREDITORS (AS PER REGULATION 9A)**

| <b>SL. NO.</b> | <b>NAME</b>  | <b>AMOUNT CLAIMED (IN INR)</b> | <b>AMOUNTS OF CLAIMS ADMITTED (IN INR)</b> | <b>REMARKS</b> |
|----------------|--------------|--------------------------------|--|----------------|
|                | Nil          | Nil                            | Nil  | Nil            |
|                | <b>TOTAL</b> | 0                              | 0  |                |